Organised by:

MALAYSIAN INSTITUTE OF ACCOUNTANTS

LIVE WEBINAR

Complimentary

Integrated Estate Planning for Business Owners

COMPLIMENTARY WEBINAR FOR MIA MEMBERS & MEMBER FIRMS' STAFF

Hosted by MIA Sarawak Regional Office

8 SEPTEMBER 2021 (WEDNESDAY) | 2.30PM-4.00PM | MS TEAMS MEETING

Business owners usually face challenges when it comes to estate planning. In the event of untimely death, not only will they have assets and debts under their personal names, they also have businesses (i.e. sole proprietorship, partnership, or Sdn Bhd) which will complicate matters. For example, there are business debtors and creditors, shareholders or directors who may have committed themselves as personal guarantors for company loans.

Accountants are the main advisors of business owners, especially SMEs. Attend this webinar to enhance your knowledge and gain a deeper appreciation of the issues involved when a business owner passes on unexpectedly. The knowledge acquired will add value to the services you provide to your business clients.

Speaker:

Mr Lee Khee Chuan
Chartered Financial Consultant (ChFC)
Chartered Life Underwriter (CLU)
Certified Financial Planner (CFP)
Fellow, Life Management Institute (FLMI)
B.A. (National University of Singapore)

Mr Lee Khee Chuan is a Bank Negara and Securities Commission-licensed financial adviser representative (license number: eCMSRL/B1602/2011) with Areca Capital Sdn Bhd, and Director of Advisory and Practice Management with UOB Kayhian Wealth Advisers Sdn Bhd.

He specialises in helping his professionals and business owner clients achieve their financial goals with his knowledge in unit trust fund investing, value averaging, integrated will & trust planning and business estate planning for high income individuals.

Professionally, Mr Lee is a Chartered Financial Consultant (ChFC), Chartered Life Underwriter (CLU), Certified Financial Planner (CFP). He is also a lecturer in Certified Financial Planner (CFP) certification programme organised by the Financial Planning Association of Malaysia.

Mr Lee is known for his contribution of integrated estate planning and financial planning articles in The Star, The Edge, Smart Investor, Personal Money magazines and Free Malaysia Today (FMT). He also had a regular column in The Borneo Post.

EVENT DETAILS:

2.15pm: Participants login
2.30pm: Talk Commences (including Q&A)
4.00pm: End of webinar

REGISTRATION:

Registration is strictly via online at MIA Members Services Portal by **Monday, 6 September 2021** or while slots last!

WEBINAR LINK:

Webinar access link will be emailed to registered participants **2 hours** before the event's commencement time

DISCLAIMER: MIA reserves the right to change the speaker(s), date and to cancel the programme should circumstances beyond its control arise. MIA shall not be responsible for any costs, damages or losses incurred by the participant due to changes and/or cancellation. MIA also reserves the right to make alternative arrangements without prior notice should it be necessary to do so. Upon registering, you are deemed to have read and accepted the terms and conditions.

REGISTER NOW
Limited slots available.

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